



Dr Anecito Mantilla
PO Box 736
KOTARA NSW 2289

Membership number: 71457576

4 July 2012

Dear Dr Mantilla,

Your 2011 – 2012 private health insurance tax statement

Please find enclosed your private health insurance tax statement for the 2011-2012 financial year. This statement will be useful in helping you to complete your tax return, so it's important to keep it in a safe place. Your statement shows the premiums paid to and processed by BUPA between 1 July 2011 and 30 June 2012.

Your statement indicates that you've received the maximum rebate you're entitled to for the 2011/2012 financial year.

Summary of your cover

In addition to your tax statement, we've also provided a Summary of Cover detailing your current level of private health insurance and Lifetime Health Cover status. This is for your reference only and is not required to complete your tax return.

Changes to the Australian Government rebate on private health insurance and increase to the Medicare Levy Surcharge

From 1 July 2012, the Federal Government commenced income testing to determine the rebate you may be entitled to on your private health insurance. It also increased the Medicare Levy Surcharge (MLS) for higher income earners who do not have appropriate levels of hospital cover.

If your income for Medicare Levy Surcharge purposes is \$84,000 or below as a single income or \$168,000 or below as a family income (thresholds increase by \$1,500 per child after the first child) then you are NOT affected by these changes.

If you think you are affected, there are a number of options for you to consider. Simply go to bupa.com.au/rebatechanges to find out more information.

Please turn over...

Bupa
PO Box 14639
MELBOURNE VIC 8001
bupa.com.au

We're always here to help

Thank you again for choosing Bupa. If you have any questions regarding your cover, please call us on 134 135, visit bupa.com.au or drop by your local Bupa centre.

Yours sincerely,

A handwritten signature in black ink that reads "Phil Scapens". The signature is written in a cursive style with a large, prominent 'S'.

Phil Scapens
Customer Service

Private Health Insurance Statement 1 July 2011 to 30 June 2012



Dr Anecito Mantilla
PO Box 736
KOTARA NSW 2289

Issue date: 01/07/2012

T5/36 Federal Government 30 per cent rebate on private health insurance and the higher rebates for older Australians

Maximum claimable rebate on private health insurance (after premium reductions)

Nil

G

If you received a cash or cheque payment from Medicare for health insurance premiums paid during the year, the tax offset you **may** be eligible to claim at item T5 (item 36 for Short tax return) on your tax return is the amount shown at **G** less the cash or cheque payment from Medicare. If the amount at **G** is '0' you have already received your full entitlement.

The information used to calculate your maximum claimable rebate amount is listed below:

Total cost of policy	Total premiums received by the health fund from you or your employer	Premium reductions you have received from the Federal Government	Maximum rebate amount (before premium reductions)
\$4,554.00	\$3,187.00	\$1,367.00	\$1,367.00

Private health insurance policy details

Health fund ID	Membership number	Type of cover	Highest level of Rebate
B BUP	C 71457576	C - Hospital and Extras	30%

M2/41 Medicare levy surcharge

If you and all of your dependants (including your spouse) did not have an **appropriate level** of private patient hospital cover for the full financial year (366 days) you may be liable for the **Medicare levy surcharge**. Refer to question **M2** in *Individual tax return instructions 2012* or question 41 in the *Short tax return instructions 2012*.

Maximum number of days this policy may provide an appropriate level of private patient hospital cover

A

366

Number of days covered by **General** (Extras) cover (for your information only)

366

If you have any questions about this statement contact BUPA on **134 135**

The labels on this statement correspond to the labels on your tax return.

If you have any questions about the Private Health Insurance rebate generally, contact the ATO on **13 28 61**.

KEEP THIS STATEMENT TO HELP YOU COMPLETE YOUR 2012 TAX RETURN

Date Printed: 4 July 2012

TX2012MAX

Summary of Cover

1 July 2011 to 30 June 2012

Details as at 01/07/2012

(Any changes that take effect after this date will not be included in this statement)

Membership number:	71457576
Level of cover:	HealthLink Classic with \$250 Excess
Membership type:	Family
On this Cover from:	30/03/2011
Government Rebate:	30%

Persons covered under this membership as at 01/07/2012

<i>Person Covered</i>	<i>Date of Birth</i>	<i>Start Date</i>	<i>Lifetime Health Cover loading</i>	<i>Accumulative days absent as at 01/07/2012</i>
Anecito Mantilla	24/06/1974	04/11/2005	0%	0
Charina Mantilla	22/09/1978	04/11/2005	0%	0
Jessica Mantilla	03/03/2006	03/03/2006	NA	NA
Jadrian Mantilla	01/09/2009	01/09/2009	NA	NA

As members may want to discontinue their membership for brief periods, Lifetime Health Cover allows a cumulative period of absence (number of days absent) of 1094 days in a lifetime without incurring any additional loading.