



Australian Government
Australian Taxation Office

Tax return for individuals

2011

1 July 2010 to 30 June 2011

See the **Privacy** note in the *Taxpayer's declaration* on page 12 of your tax return.

Your tax file number (TFN)

821 022 525

Are you an Australian resident?

YES

NO

Your sex

Male

Female

Your name

Print your full name.

Title –for example,
Mr, Mrs, Ms, Miss

Doctor

Surname or
family name

Mantilla

Given names

Anecito

Has any part of your name
changed since completing
your last tax return?

NO

YES

Previous surname

Your postal address

Print the address where you
want your mail sent.

4/90 TERALBA ROAD

Has this address changed since
completing your last tax return?

Fill in the appropriate box then read on.

NO

YES

Suburb /
town / locality

ADAMSTOWN

State /
territory

NSW

Postcode 2289

Country
if not Australia

Is your home address different
from your postal address?

NO

Read on.

YES

Print your home address.

4/90 TERALBA ROAD

Suburb /
town / locality

ADAMSTOWN

State /
territory

NSW

Postcode 2289

Country
if not Australia

Your date of birth

If you were under 18 years old on 30 June 2011 you
must complete item **A1** on page 7.

DAY MONTH YEAR

24/06/1974

Provide your date of birth to avoid
delays in the processing of your tax return.

Your phone number during business hours –

If we need to ask you about your tax return, it is quicker by telephone.

Area code 04

Telephone number 39383622

Will you need to lodge an Australian
tax return in the future?

YES

DON'T KNOW

NO

FINAL TAX RETURN

Electronic funds transfer (EFT)

Provide your financial institution details to have your refund paid directly to your bank account. It's faster and simpler to have your refund paid in this way. Write the BSB number, account number and account name below.

BSB number (must be six digits) Account number

Account name (for example, JQ Citizen. Do not show the account type, such as cheque, savings, mortgage offset)

INCOME

1	Salary or wages	Your main salary and wage occupation	<input type="text" value="Doctor - general practice"/>	
	Payer's Australian business number	Tax withheld – do not show cents	Income – do not show cents	
	<input type="text" value="24 500 842 605"/>	<input type="text" value="16598"/> .00	C <input type="text" value="50156"/> .00	
	<input type="text" value="48344669728"/>	<input type="text" value="2908"/> .00	D <input type="text" value="8854"/> .00	
	<input type="text" value="52377367562"/>	<input type="text" value="3354"/> .00	E <input type="text" value="9986"/> .00	
	<input type="text" value="27 645 237 701"/>	<input type="text" value="18950"/> .00	F <input type="text" value="56965"/> .00	
	<input type="text"/>	<input type="text"/> .00	G <input type="text"/> .00	
2	Allowances, earnings, tips, director's fees etc	<input type="text"/> .00	K <input type="text"/> .00	
3	Employer lump sum payments	<input type="text"/> .00	Amount A in lump sum payments box <input type="text"/> .00 <input type="checkbox"/> TYPE	
		<input type="text"/> .00	5% of amount B in lump sum payments box <input type="text"/> .00	
4	Employment termination payments (ETP)		Taxable component <input type="text"/> .00 <input type="checkbox"/> TYPE	
	Date of payment	<input type="text"/> .00	I <input type="text"/> .00	
	Payer's ABN			
5	Australian Government allowances and payments like Newstart, Youth Allowance and Austudy payment	<input type="text"/> .00	A <input type="text"/> .00	
6	Australian Government pensions and allowances You must also complete item T2 or T3 in Tax offsets.	<input type="text"/> .00	B <input type="text"/> .00	
7	Australian annuities and superannuation income streams	<input type="text"/> .00		
	Taxable component	Taxed element	J <input type="text"/> .00	
		Untaxed element	N <input type="text"/> .00	
	Lump sum in arrears – taxable component	Taxed element	Y <input type="text"/> .00	
		Untaxed element	Z <input type="text"/> .00	
8	Australian superannuation lump sum payments	<input type="text"/> .00		<input type="checkbox"/> TYPE
	Date of payment	Taxable component	Taxed element	Q <input type="text"/> .00
	Payer's ABN		Untaxed element	P <input type="text"/> .00
9	Attributed personal services income	<input type="text"/> .00	O <input type="text"/> .00	
TOTAL TAX WITHHELD		\$ <input type="text" value="41810"/> .00	For items 1 to 9 add up all the amounts in the tax withheld column.	

INCOME

10 Gross interest

Gross interest **L** .00

Tax file number amounts withheld from gross interest **M**

11 Dividends

Unfranked amount **S** .00

Franked amount **T** .00

Tax file number amounts withheld from dividends **V**

Franking credit **U** .00

12 Employee share schemes

Discount from taxed-upfront schemes - eligible for reduction **D** .00

Discount from taxed-upfront schemes - not eligible for reduction **E** .00

Discount from tax-deferred schemes **F** .00

Discount on ESS interests acquired before 1 July 2009 and 'cessation time' occurred during the financial year **G** .00

Total assessable discount amount **B** .00

TFN amounts withheld from discounts **C**

Foreign source discounts **A** .00

I If you completed the *Tax return for individuals (supplementary section) 2011*,

write here the amount from **TOTAL SUPPLEMENT INCOME OR LOSS** on page 15.

\$.00

LOSS

TOTAL INCOME OR LOSS

Add up all the income amounts and deduct any loss amount in the right-hand column on pages 2 and 3.

\$.00

LOSS

DEDUCTIONS

Deductions – do not show cents CLAIM

D1	Work-related car expenses	A	5298	.00	S
D2	Work-related travel expenses	B	2017	.00	
D3	Work-related uniform, occupation specific or protective clothing, laundry and dry cleaning expenses	C	145	.00	N
D4	Self-education expenses	D	67	.00	K
D5	Other work-related expenses	E	10775	.00	
D6	Low value pool deduction	K		.00	
D7	Interest deductions	I		.00	
D8	Dividend deductions	H		.00	
D9	Gifts or donations	J		.00	
D10	Cost of managing tax affairs	M		.00	

D If you completed the **Tax return for individuals (supplementary section) 2011**, write here the amount from **TOTAL SUPPLEMENT DEDUCTIONS** on page 15. \$.00

TOTAL DEDUCTIONS Add amounts at items **D1** to **D**. \$.00

SUBTOTAL **TOTAL INCOME OR LOSS less TOTAL DEDUCTIONS** \$.00 LOSS

LOSSES

L1 Tax losses of earlier income years

Primary production losses carried forward from earlier income years **Q** .00 Primary production losses claimed this income year **F** .00

Non-primary production losses carried forward from earlier income years **R** Non-primary production losses claimed this income year **Z** .00

TAXABLE INCOME OR LOSS If you were not required to complete **L1** write the amount from **SUBTOTAL** above here. \$.00 LOSS

If you were required to complete **L1** you must read the **Taxable income or loss** section in *TaxPack 2011*

TAX OFFSETS

T1 Spouse (without dependent child or student), child-housekeeper or housekeeper

To claim the spouse tax offset you must also complete **Income Tests** on page 8 and **Spouse details – married or de facto** on page 9-11.

Child-housekeeper's adjusted taxable income **V** .00

Tax offsets – do not show cents

P .00 CLAIM TYPE

T2 Senior Australians (includes age pensioners, service pensioners and self-funded retirees)

If you had a spouse during 2010-11 you must also complete **Spouse details – married or de facto** on pages 9-11.

N TAX OFFSET CODE

Y VETERAN CODE

T3 Pensioner If you completed item T2 Senior Australians above DO NOT complete this item.

If you had a spouse during 2010-11 you must also complete **Spouse details – married or de facto** on pages 9-11.

O TAX OFFSET CODE

T VETERAN CODE

T4 Australian superannuation income stream

S .00

T5 Private health insurance

You must also complete **Private health insurance policy details** on page 6.

Amount of refundable tax offset not previously claimed by way of reduced private health insurance premiums

G 580.00

T6 Education tax refund

L 199.00

Number of primary school students **W** 1

Number of secondary school students **X**

T If you completed the *Tax return for individuals (supplementary section) 2011,*

write here the amount from **TOTAL SUPPLEMENT TAX OFFSETS** on page 16.

\$.00

TOTAL TAX OFFSETS

Add up all the tax offset amounts at items **T1**, **T4**, **T5**, **T6** and **T**.

U \$ 779.00

PRIVATE HEALTH INSURANCE POLICY DETAILS

You must provide the details for each policy if item **T5** or **M2** asked you to complete this section.

Health insurer ID

B BUP

B BUP

B

Membership number

C 50036045

C 50036045

C

Type of cover

C

C

MEDICARE LEVY RELATED ITEMS

M1 Medicare levy reduction or exemption

NOTE

Only certain taxpayers are entitled to a Medicare levy reduction or exemption.

Reduction based on family income

Number of dependent children and students **Y** 2

Exemption categories

Full 1.5% levy exemption – number of days **V** 267

Half 1.5% levy exemption – number of days **W**

CLAIM
TYPE
C

If you have completed item **M1** and had a spouse during 2010–11 you must also complete **Spouse details – married or de facto** on pages 9-11.

M2 Medicare levy surcharge (MLS)

THIS ITEM IS COMPULSORY FOR ALL TAXPAYERS.

If you do not complete this item you may be charged the full Medicare levy surcharge.

For the **whole** period 1 July 2010 to 30 June 2011 were **you** and **all** of your dependants (including your spouse) – if you had any – covered by private patient **hospital** cover?

- E** YES You **must** complete **Private health insurance policy details** above. You have now finished this item.
- NO Read on.

For the whole of 2010–11 were you:

- **a single person** – without a dependent child or children – and your income for surcharge purposes (including your total reportable fringe benefits amounts) was \$77,000 or less **or**
- **a member of a family** – which may consist of you and your spouse (married or de facto) with or without a dependent child or children; or a sole parent with a dependent child or children – and the combined income for surcharge purposes (including the total reportable fringe benefits amounts) of you and your spouse (if you had one) was \$154,000 (plus \$1,500 for each dependent child after the first) or less?

NO You may have to pay the surcharge.

YES You do not have to pay the surcharge. You must write **365** at **A**.

You must write the following at **A**:

- **0** when you have to pay the surcharge for the whole period 1 July 2010 to 30 June 2011
- **365** when you do **not** have to pay the surcharge for the whole period 1 July 2010 to 30 June 2011
- **the number of days** you do **not** have to pay the surcharge for part of the period 1 July 2010 to 30 June 2011.

Number of days you do **not** have to pay the surcharge **A** 365

Number of dependent children **D**

If you had a spouse during 2010-11 complete **Spouse details – married or de facto** on pages 9-11.

If you were covered by private patient hospital cover at any time during 2010–11 you **must** complete **Private health insurance policy details** above.

ADJUSTMENTS

A1 Under 18

If you were under 18 years old on 30 June 2011 you must complete this item or you may be taxed at a higher rate.

J .00 TYPE

A2 Part-year tax-free threshold

Months eligible for threshold N

Date

Day	Month	Year
<input type="text"/>	<input type="text"/>	<input type="text"/>

A3 Super co-contribution

Income from investment, partnership and other sources F .00

Income from employment and business G .00

Deductions from business income H .00

Income Tests

You must complete this section if any of the following apply to you.

- You have a payment summary showing a total reportable fringe benefit amount or reportable employer superannuation contributions.
- You received family payments, childcare benefits or a tax-free pension from Centrelink or the Department of Veterans' Affairs.
- Your child received student payments from Centrelink based on parental income.
- You hold a Commonwealth seniors health card.
- You were 55 years old or older on 30 June 2011 and you are entitled to mature age worker tax offset.
- You paid child support.
- You have a HELP or SFSS debt.
- You completed any of the following items:
 - **T2** Employee share schemes; where you wrote an amount at **D**
 - **T1** Spouse (without dependent child or student), child-housekeeper or housekeeper tax offset
 - **T2** Senior Australians tax offset
 - **T3** Pensioner tax offset
 - **M2** Medicare levy surcharge; where you printed **X** in the **NO** box at **E**
 - **T7** Superannuation contributions on behalf of your spouse tax offset; on the Tax return for individuals (supplementary section) 2011
 - **T10** Parent, spouse's parent or invalid relative tax offset; on the Tax return for individuals (supplementary section) 2011
 - **T12** Net income from working - supplementary section; on the Tax return for individuals (supplementary section) 2011
 - **T13** Entrepreneurs tax offset; on the Tax return for individuals (supplementary section) 2011
 - **P9** Business loss activity details; on the Business and professional items schedule for individuals 2011

We need the information requested in this section to accurately assess your tax offset entitlement, Medicare levy surcharge, and HELP or SFSS repayment amount. We may also pass this information to other government agencies such as Centrelink which will use the information to ensure you are receiving your full entitlement to government benefits.

If you had a spouse during 2010-11 you must also complete **Spouse details - married or de facto** on pages 9-11.

IT1	Total reportable fringe benefits amount	W	<input type="text" value="13075"/>	.00
IT2	Reportable employer superannuation contributions	T	<input type="text"/>	.00
IT3	Tax-free government pensions	U	<input type="text"/>	.00
IT4	Target foreign income	V	<input type="text"/>	.00
IT5	Net financial investment loss	X	<input type="text"/>	.00
IT6	Net rental property loss	Y	<input type="text"/>	.00
IT7	Child support you paid	Z	<input type="text"/>	.00

Spouse details – married or de facto

If you completed any of the items listed below, and you had a spouse during 2010–11, or if you consent to use part or all of your 2011 tax refund to repay your spouse's Family Assistance Office (FAO) debt, you must complete this section to assess your tax accurately. **Spouse details – married or de facto** need the information included in this section to assess your tax accurately.

Did you complete any of the following items or do you consent to use part or all of your 2011 tax refund to repay your spouse's FAO debt?

T1	Spouse (without dependent child or student) tax offset
T2	Senior Australians tax offset
T3	Pensioner tax offset
M1	Medicare levy reduction or exemption
M2	Medicare levy surcharge – and you printed X in the NO box at E
T7	Superannuation contributions on behalf of your spouse (on the supplementary section of the tax return)
T10	Parents, spouse's parent or invalid relative
T13	Entrepreneurs tax offset (on the supplementary section of the tax return)

NO You do not need to complete this section. Go to page 12.

YES You must complete this section. Complete the information required below then go to page 12.

Spouse's surname or family name

Spouse's given names

Spouse's date of birth
Day Month Year

Spouse's sex
Print **X** in the relevant box Male Female

Period you had a spouse – married or de facto

Did you have the spouse for the full year – 1 July 2010 to 30 June 2011 ?

L **Y**

Print **Y** for yes or **N** for no.

If you did not have a spouse for the full year, write the dates you had a spouse between 1 July 2010 and 30 June 2011

From
Day Month Year To
Day Month Year

SPOUSE DETAILS – MARRIED OR DE FACTO - continued

The information on this page relates to your spouse's income. The following list shows which details you need to complete. If you have completed:

▪ item T1	complete C, S, C, A, B, C, D and E
▪ item T2 or T3	complete C, T, S, P, C, A and D
▪ item M1 (V or W)	complete C
▪ item M1 (Y only)	complete C and F if you had a spouse on 30 June 2011
▪ item M2 and if you printed X in the NO box at E	complete C, T, U, S, A, D and F if you had a spouse for all of 2010–11 or your spouse died during the year
▪ item T7	complete C, S and A
▪ item T10	complete C, S, C, A, B, C, D and E
▪ item T13	complete C, S, A , and D if you had a spouse on 30 June 2011.

If the amount is zero write **0**

Your spouse's 2010–11 taxable income	O	17000	.00
Your spouse's share of trust income on which the trustee is assessed under section 98 and which has not been included in your spouse's taxable income	T		.00
Distributions to your spouse on which family trust distribution tax has been paid which your spouse would have had to show as assessable income if the tax had not been paid	U		.00
Your spouse's total reportable fringe benefits amounts	S		.00
Amount of Australian Government pensions and allowances that your spouse received in 2010–11 (exclude exempt pension income)	P		.00
Amount of exempt pension income that your spouse received in 2010–11 (show your spouse's exempt pension income)	Q		.00
Amount of your spouse's reportable superannuation contributions (which is the total of reportable employer superannuation contributions and deductible personal superannuation contributions)	A		.00
Your spouse's amount of any tax-free government pensions paid under the Military Rehabilitation and Compensation Act 2004 that have not been included in C above	B		.00
Your spouse's target foreign income	C		.00
Your spouse's total net investment loss (total of net financial investment loss and net rental property loss)	D		.00
Child support your spouse paid	E		.00
Your spouse's taxed element of a superannuation lump sum for which the tax rate is zero	F		.00
Spouse's total ATI (ELS Validation purposes only)		17000	LOSS / <input style="width: 20px;" type="checkbox"/>

SPOUSE DETAILS – MARRIED OR DE FACTO - continued

Family Assistance Office consent - Complete this section only if you consent to use part or all of your 2011 tax refund to repay your spouse's Family Assistance Office (FAO) debt.

Complete the details below only if:

- you were the spouse of a family tax benefit (FTB) claimant, or the spouse of a child care benefit claimant on 30 June 2011 **and**
- your spouse has given you authority to quote their customer reference number (CRN) on your tax return – if your spouse does not know their CRN, they can contact the FAO **and**
- your spouse has a debt due to the FAO or expects to have a FAO debt for 2011 **and**
- you expect to receive a refund for 2011 **and**
- you consent to use part or all of your refund to repay your spouse's FAO debt.

Do you consent to use part or all of your 2011 tax refund to repay your spouse's FAO debt? YES → Your spouse's CRN 100202332C
NO You do not need to complete this section. Go to page 12.

I consent to the Tax Office using part or all of my 2011 tax refund to repay any FAO debt of my spouse, whose details I have provided above. I have obtained my spouse's permission to quote their CRN.

Your signature for FAO consent purposes only

Date

Day	Month	Year
<input type="text"/>		

TAXPAYER'S DECLARATION

All taxpayers must sign and date the declaration below.

Read and answer the questions below before you sign the *Taxpayer's declaration*.

1 Are you required to complete any of the items on the *Tax return for individuals (supplementary section) 2011*?

NO Go to question 2. YES Attach pages 13-16 to this page.

2 Has *e-tax 2011* asked you to attach the following?

- a. Any attachments relating to specific questions – to page 3 of your tax return NO YES
- b. *Business and professional items schedule for individuals 2011* – to page 3 of your tax return NO YES

Make sure you have also attached all other documents that *e-tax* tells you to.

Privacy

The Tax Office is authorised by the *Taxation Administration Act 1953* to request you to quote your tax file number (TFN). It is not an offence not to quote your TFN. However, your assessment may be delayed if you do not quote your TFN.

The Tax Office is also authorised by the *Income Tax Assessment Act 1936*, the *Income Tax Assessment Act 1997* and the *A New Tax System (Family Assistance) (Administration) Act 1999* to ask for the other information on this tax return. We need this information to help us to administer the taxation laws.

We may give this information to other government agencies as authorised in taxation law – for example, benefit payment agencies such as Centrelink, the Department of Education, Employment and Workplace Relations, and the Department of Families, Housing, Community Services and Indigenous Affairs; law enforcement agencies such as state and federal police; and other agencies such as the Child Support Agency, the Australian Bureau of Statistics and the Reserve Bank of Australia. The Commissioner of Taxation, as Registrar of the Australian Business Register, may use the ABN and business details which you provide on this tax return to maintain the integrity of the register.

I declare that:

- all the information I have given on this tax return, including any attachments, is true and correct
- I have shown all my income – including net capital gains – for tax purposes for 2010–11
- I have completed and attached the supplementary section, schedules and other attachments – as appropriate – that *e-tax* told me to provide
- I have completed item **M2 – Medicare levy surcharge**
- I have the necessary receipts and/or other records – or expect to obtain the necessary written evidence within a reasonable time of lodging this tax return – to support my claims for deductions and tax offsets.

IMPORTANT

The tax law imposes heavy penalties for giving false or misleading information.

**FOR YOUR TAX RETURN TO BE VALID
YOU MUST SIGN BELOW.**

DAY MONTH YEAR
Date

The Tax Office will issue your assessment based on your tax return. However, the Tax Office has some time to review your tax return, and issue an amended assessment if a review shows inaccuracies that change the assessment. The standard review period is two years, but for some taxpayers it is four years. For more information go to www.ato.gov.au/notices



Your tax file number (TFN)

821 022 525

See the **Privacy** note in the *Taxpayer's declaration* on page 12 of your *Tax return for individuals 2011*.

Your name

Print your full name.

Title – for example,
Mr, Mrs, Ms, Miss

Doctor

Surname or
family name

Mantilla

Given names

Anecito

INCOME

13 Partnerships and trusts

Include any deferred non-commercial business losses from a prior year at or as appropriate and insert the relevant code in the **TYPE** box.

Primary production

Distribution from partnerships **N** .00

Distribution from trusts **L** .00

Landcare operations and deduction
for decline in value of water facility **I** .00

Other deductions relating to distribution **X** .00

If you have a net loss from a partnership business activity, complete items **P3** and **P9** in the *Business and professional items schedule for individuals 2011* in addition to item **13**.

Non-primary production

Net primary production distribution .00

Distribution from partnerships,
less foreign income **O** .00

Distribution from trusts, less
net capital gains and foreign income **U** .00

Landcare operations expenses **J** .00

Other deductions relating to
distributions shown at **O** and **U** **Y** .00

Show distributions of:
▪ net capital gains at item **18** and
▪ foreign income at item **19** or **20**.

Share of credits from income and tax offsets

Net non-primary production distribution .00

Share of credit for tax withheld where
Australian business number not quoted **P**

Share of franking credit
from franked dividends **Q**

Share of credit for tax file number amounts
withheld from interest, dividends,
and unit trust distributions **R**

Credit for TFN amounts withheld from
payments from closely held trusts **M**

Share of credit for tax paid by trustee **S**

Share of credit for amounts withheld from
foreign resident withholding **A**

Share of National rental
affordability scheme tax offset **B**

14 Personal services income (PSI)

Tax withheld – voluntary agreement **G** .00

Tax withheld where Australian
business number not quoted **H** .00

Tax withheld – labour hire or
other specified payments **J** .00

To complete this item, you must have read the publication *Business and professional items 2011* and completed the *Business and professional items schedule for individuals 2011*. Attach the schedule to page 3 of your tax return.

Net PSI – transferred from **A** on your *Business and professional items schedule for individuals 2011*

A .00

INCOME continued

15 Net income or loss from business

To complete this item, you must have read the publication *Business and professional items 2011* and completed the *Business and professional items schedule for individuals 2011*. Attach the schedule to page 3 of your tax return.

Primary production – transferred from **B** .00 LOSS
Y item **P8** on your *Business and professional items schedule for individuals 2011*

Non-primary production – transferred from **C** .00 LOSS
Z item **P8** on your *Business and professional items schedule for individuals 2011*

If you show a loss at **B** or **C** you must complete item **P9** in the *Business and professional items schedule for individuals 2011*.

Tax withheld – voluntary agreement **D** .00

Tax withheld where Australian business number not quoted **W** .00

Tax withheld – foreign resident withholding **E** .00

Tax withheld – labour hire or other specified payments **F** .00

16 Deferred non-commercial business losses

Your share of deferred losses from partnership activities **F** .00

Deferred losses from sole trader activities **G** .00

Item **P9** in the *Business and professional items schedule for individuals 2011* must be completed before you complete this item.

Primary production deferred losses **I** .00

Non-primary production deferred losses **J** .00

17 Net farm management deposits or withdrawals

E .00 LOSS

18 Capital Gains

Did you have a capital gains tax event during the year? **G** NO YES

You must print in the **YES** box at **E** if you received a distribution of a capital gain from a trust.

Did this CGT event relate to a forestry managed investment scheme interest that you held other than as an initial participant? **Q** NO YES

Net capital gains **A** .00

Total current year capital gains **H** .00

Net capital losses carried forward to later income years **V** .00

19 Foreign entities

Did you have either a direct or indirect interest in a controlled foreign company (CFC)? **I** NO YES

CFC income **K** .00

Have you ever, either directly or indirectly, caused the transfer of property – including money – or services to a non-resident trust estate? **W** NO YES

Transferor trust income **B** .00

20 Foreign source income and foreign assets or property

Assessable foreign source income **E** .00

Other net foreign employment income **T** .00 LOSS

Net foreign pension or annuity income WITHOUT an undeducted purchase price **L** .00 LOSS

Net foreign pension or annuity income WITH an undeducted purchase price **D** .00 LOSS

Net foreign rent **R** .00 LOSS

Other net foreign source income **M** .00 LOSS

Australian franking credits from a New Zealand company **F** .00

Also include at **F** Australian franking credits from a New Zealand company that you have received indirectly through a partnership or trust distribution.

Net foreign employment income – payment summary **U** .00 LOSS

Exempt foreign employment income **N** .00

Foreign income tax offsets **O**

During the year did you own, or have an interest in, assets located outside Australia which had a total value of AUD\$50,000 or more? **P** NO YES

INCOME continued

21 Rent

Gross rent **P** .00

Interest deductions **Q** .00

Capital works deductions **F** .00

Other rental deductions **U** .00

P less (**Q** + **F** + **U**)

Net rent **O** .00 LOSS

22 Bonuses from life insurance companies and friendly societies **W** .00

23 Forestry managed investment scheme income **A** .00

24 Other income

Type of income

- Category 1 **Y** .00
- Category 2 **V** .00

Tax withheld – lump sum payments in arrears **E** .00

Taxable professional income **Z** .00

TOTAL SUPPLEMENT INCOME OR LOSS

For the amounts in the right-hand column at items **13** to **24** add up all the income amounts and deduct any loss amounts.

\$.00 LOSS

Transfer this amount to **I** on page 3 of your tax return. ←

DEDUCTIONS

D11 Deductible amount of undeducted purchase price of a foreign pension or annuity **Y** .00

D12 Personal superannuation contributions

Full name of fund Account number **H** .00

Fund Australian business number

Fund tax file number

D13 Deduction for project pool **D** .00

D14 Forestry managed investment scheme deduction **F** .00

Product or private ruling information

Code **U** Year **V** / Number **W**

D15 Other deductions – not claimable at items **D1 to **D14** or elsewhere on your tax return**

Description of claim

Election expenses **E** .00

Other deductions **J** .00

TOTAL SUPPLEMENT DEDUCTIONS

Add up all the deduction amounts in the right-hand column.

\$.00

Transfer this amount to **D** on page 4 of your tax return. ←

TAX OFFSETS

Tax offsets – do not show cents

T7 Superannuation contributions on behalf of your spouse Contributions paid .00 **A** .00
 You must also complete **Spouse details – married or de facto** on pages 9-11 of your tax return.

T8 Zone or overseas forces **R** .00

T9 20 % tax offset on net medical expenses over the threshold amount **X** .00

T10 Parent, spouse's parent or invalid relative **B** .00

T11 Landcare and water facility Landcare and water facility tax offsets brought forward from earlier years **T** .00

T12 Net income from working – supplementary section **M** .00 LOSS **We use this amount to work out your mature age worker tax offset entitlement. Do not include it in your total supplement tax offsets below.**

T13 Entrepreneurs tax offset Small business entity aggregated turnover **K** .00 Net small business entity income **N** .00 CODE **Read the information on T13 in e-tax before completing this item** MARITAL STATUS CLAIM TYPE

T14 Other tax offsets If you are entitled to a tax offset for low income, do **not** write it anywhere on your tax return. The Tax Office will work it out for you. **C** .00 CLAIM TYPE

TOTAL SUPPLEMENT TAX OFFSETS Add up all the tax offset amounts at items **T7**, **T8**, **T9**, **T10**, **T11** and **T14** \$.00
 Transfer this amount to page 5 of your tax return at **T**

ADJUSTMENT

A4 Amount on which family trust distribution tax has been paid **X** .00
 If a trust, partnership or company made a distribution to you on which family trust distribution tax has been paid.

CREDIT FOR INTEREST ON TAX PAID

C1 Credit for interest on early payments – amount of interest **L**

What to do when you have completed this supplementary section

- Make sure you answer **YES** at *Taxpayer's declaration* question **1** on page 12 of your tax return.
- If you completed item **13** on page 13 and you were asked to complete the *Business and professional items schedule for individuals 2011*, attach your completed schedule to page 3 of your tax return.
- If you completed item **14** on page 13, or **15** or **16** on page 14, attach your completed *Business and professional items schedule for individuals 2011* to page 3 of your tax return.
- Attach your supplementary section to page 12 of your tax return.

Don't forget to sign the Taxpayer's declaration on page 12 of your tax return.

Taxpayer name: **Anecito Mantilla**

Signature

Tax file number: **821 022 525**

Individual non-business payment summary – 2010–11 (Downloaded)

Date downloaded: 29/07/2011

Payer's name: HUNTER NEW ENGLAND AREA Payer's ABN: 24500842605 Branch: 1

HEALTH SERVI
Period during which payments were made: 01/07/2010 to 19/12/2010 Type of payment: INB

Payments	Total amount	Tax return item
Gross payments – (whole dollars) (excluding amounts shown under 'Allowances', 'Lump sum payments', 'CDEP payments' and any 'other income')	50,156.00	1
Total allowances	0.00	2
Lump sum payments (whole dollars)		
Lump sum payment A	0.00	3
Lump sum payment A type		3
Lump sum payment B	0.00	3
Lump sum payment D	0.00	
Lump sum payment E	0.00	24
CDEP payments (whole dollars)	0.00	5
Exempt foreign employment income	0.00	20
Other income (whole dollars) (eg exempt income or foreign source salary and wages)		*
Reportable fringe benefits amount	0.00	IT1
Reportable employer superannuation contributions	0.00	IT2
Deductible amount of the undeducted purchase price of an annuity		
Union/professional association fees	0.00	D5
Workplace giving	0.00	D9
Total tax withheld (whole dollars)	16,598.00	

***Note:** This information cannot be pre-filled directly into your tax return. You should consult your records or your payer for details relating to this amount.

Taxpayer name: **Anecito Mantilla**

Signature

Tax file number: **821 022 525**

Individual non-business payment summary – 2010–11 (Downloaded)

Date downloaded: 29/07/2011

Payer's name: **NORTHERN SYDNEY CENTRAL** Payer's ABN: **48344669728** Branch: **1**

Period during which payments were made: **COAST AREA H** 01/07/2010 to 17/07/2010 Type of payment: **INB**

Payments	Total amount	Tax return item
Gross payments – (whole dollars) (excluding amounts shown under 'Allowances', 'Lump sum payments', 'CDEP payments' and any 'other income')	8,854.00	1
Total allowances	0.00	2
Lump sum payments (whole dollars)		
Lump sum payment A	0.00	3
Lump sum payment A type		3
Lump sum payment B	0.00	3
Lump sum payment D	0.00	
Lump sum payment E	0.00	24
CDEP payments (whole dollars)	0.00	5
Exempt foreign employment income	0.00	20
Other income (whole dollars) (eg exempt income or foreign source salary and wages)		*
Reportable fringe benefits amount	0.00	IT1
Reportable employer superannuation contributions	0.00	IT2
Deductible amount of the undeducted purchase price of an annuity		
Union/professional association fees	0.00	D5
Workplace giving	0.00	D9
Total tax withheld (whole dollars)	2,908.00	

***Note:** This information cannot be pre-filled directly into your tax return. You should consult your records or your payer for details relating to this amount.

Taxpayer name: **Anecito Mantilla**

Signature

Tax file number: **821 022 525**

Individual non-business payment summary – 2010–11 (Downloaded)

Date downloaded: 29/07/2011

Payer's name: NSW HEALTH SERVICE (CC LHD) **Payer's ABN:** 52377367562 **Branch:** 1

Period during which payments were made: 18/07/2010 to 30/06/2011 **Type of payment:** INB

Payments	Total amount	Tax return item
Gross payments – (whole dollars) (excluding amounts shown under 'Allowances', 'Lump sum payments', 'CDEP payments' and any 'other income')	9,986.00	1
Total allowances	0.00	2
Lump sum payments (whole dollars)		
Lump sum payment A	0.00	3
Lump sum payment A type		3
Lump sum payment B	0.00	3
Lump sum payment D	0.00	
Lump sum payment E	0.00	24
CDEP payments (whole dollars)	0.00	5
Exempt foreign employment income	0.00	20
Other income (whole dollars) (eg exempt income or foreign source salary and wages)		*
Reportable fringe benefits amount	0.00	IT1
Reportable employer superannuation contributions	0.00	IT2
Deductible amount of the undeducted purchase price of an annuity		
Union/professional association fees	0.00	D5
Workplace giving	0.00	D9
Total tax withheld (whole dollars)	3,354.00	

***Note:** This information cannot be pre-filled directly into your tax return. You should consult your records or your payer for details relating to this amount.

Retain this page for your records - the information on this page is NOT sent to the ATO

ATO related interest – 2010–11 (Downloaded)

Date Downloaded: 02/07/2011

	Total amount	Tax return item
Interest on early payments	0.00	10
Interest on overpayments	0.00	10
Delayed refund interest	0.00	10
Total net deductible interest expenses	200.16	*
Total net assessable interest income	0.00	*

*** Note:**

Total net deductible interest expenses

These amounts relate to interest imposed by the ATO. As these amounts were imposed in the 2010–11 year, you may be able to claim them at item **D10**– Cost of managing tax affairs. However, if you are a small business entity taxpayer and you continue to use the simplified tax system (STS) accounting method, you will only be able to claim these amounts at **D10** if they were paid by you in the 2010–11 year.

Total net assessable interest income

These amounts relate to a remission of an ATO interest charge. If these amounts relate to interest for which you claimed a tax deduction in 2009–10 or an earlier year, you must include the remission amount at item **24** – Other income. If these amounts relate to interest that you are claiming a deduction for at item **D10**– Cost of managing tax affairs in the 2010–11 year, you must include the remission amount at item **24** – Other income.

Interest amounts released due to hardship

If you have been released from paying an amount of interest due to hardship, you cannot claim the released amount.

Taxpayer name: **Anecito Mantilla**

Signature

Tax file number: **821 022 525**

Medicare benefit tax statement – 2010–11 (Downloaded)

Date downloaded: 01/08/2011

Patient's name	Service type	Charge	Benefit paid	Receipts presented	Receipts unpresented
MR ANECITO JR MANTILLA From 01/07/2010 To 30/06/2011	NIL	0.00	0.00	0.00	0.00
JESSICA C MANTILLA From 01/07/2010 To 30/06/2011	NIL	0.00	0.00	0.00	0.00
JADRIAN C MANTILLA From 01/07/2010 To 30/06/2011	NIL	0.00	0.00	0.00	0.00

Note: The Medicare benefit tax statement contains information of services provided on the nominated Medicare card. You will need to send a written request if you have been transferred or copied from one Medicare card to another during this financial year.

For more information go to www.medicareaustralia.gov.au/public/tax.jsp

Retain this page for your records - the information on this page is NOT sent to the ATO

Your guide to the Medicare benefit tax statement

What is the Medicare benefit tax statement?

Your Medicare benefit tax statement contains information about medical services and expenses for your nominated Medicare card. This information is based on claims processed by Medicare within the financial year – not necessarily performed within the financial year.

You will need to send a written request if you have been transferred or copied from one Medicare card to another during this financial year. A Medicare benefit tax statement for services provided on your previous card will be mailed to you.

For more information go to www.medicareaustralia.gov.au/public/tax.jsp

Your Medicare benefit tax statement may help you when claiming the net medical expenses tax offset.

What is the net medical expenses tax offset?

If your net medical expenses are over the Tax Office's threshold, you can claim an offset of 20 per cent (20 cents in the dollar) in your tax return.

To claim the medical expenses tax offset in your tax return, you will need to know the total medical expenses you incurred for yourself and your dependants. You then deduct any refunds from Medicare, your health fund or any other reimbursements that relate to those expenses received during the financial year.

Your Medicare benefit tax statement:

- includes details of services accessed on your nominated Medicare card.
- includes details about presented and un-presented receipts.
- does not include details about bulk billing services as there is no charge to you.
- does not include details about in-hospital claims made via the Simplified Billing claiming channel. Billing agents and health funds issue separate statements reporting financial details of in-hospital care.

Your Medicare benefit tax statement shows

Patient's name	Service type	Charge	Benefit paid	Receipts presented	Receipts un-presented
John L Citizen	Medical	120.00	85.55	34.45	-
Jane M Citizen	Medical	250.30	190.20	54.00	6.10
	Optical	51.70	43.95	7.75	-
Robert P Citizen	Medical	45.00	38.25	6.75	-
	Optical	130.30	110.80	-	19.50
Mary T Citizen	Medical	105.00	95.00	-	10.00

Service type: Indicates the type of service that the patient has claimed a Medicare benefit for during the financial year.

The type of service can be:

- **Medical** – includes services processed by Medicare from all doctors, including radiologists, pathologists and other specialists.
- **Optical** – includes services processed by Medicare for optometrists.
- **Dental** – includes services processed by Medicare for approved dental practitioners.

Charge: Indicates the total amount you were charged for each service type processed by Medicare during the financial year.

Benefit Paid: Indicates the total Medicare benefit paid to you for services processed during the financial year.

Receipts presented: Indicates that the account presented to Medicare for processing was paid in full. This amount is the difference between the charge for the service and the Medicare benefit paid - also called the out-of-pocket costs.

Receipts un-presented: Indicates that the account presented to Medicare for processing was not paid in full when you claimed from Medicare. This is the amount that Medicare can not confirm that you have incurred. Add this amount to the receipts presented amount and this will give you the difference between the charge and the Medicare benefit paid for the service.

The following scenarios are for the financial year 2010/2011 :

Your guide to the Medicare benefit tax statement (cont)

- If you visited the doctor on 26 June 2011 and claimed the Medicare benefit before 30 June 2011, the service **will** appear on the Medicare benefit tax statement for the financial year 2010/2011 .
- If you visited the doctor on 26 June 2011 and claimed the Medicare benefit after 1 July 2011, the service **will** appear on the Medicare benefit tax statement for 2011/2012 .

These scenarios should be considered when using the Medicare benefit tax statement. You should check the services listed on your Medicare benefit tax statement against the receipts received from Medicare to ensure the services listed were claimed within the correct financial year.

More information about the medical expenses tax offset is available in *e-tax* or Tax Pack, by calling the Tax Office on **132 861** or visit www.ato.gov.au

Please note: You must keep your Medicare benefit tax statement to prove your claim if the Tax Office asks you to.

For more information

Access more information, including Medicare Australia contact details, online at www.medicareaustralia.gov.au.

E-tax estimate

for year ended 30 June 2011

	\$	\$
Taxable income		107663.00
Tax on your taxable income	27785.31	
Medicare levy	433.59	
Medicare levy surcharge	0.00	
Financial supplement repayment	0.00	
HELP repayment	0.00	
Gross tax payable		28218.90
Subtract:		
Tax withheld - salary and wage type income	41810.00	
Tax withheld - voluntary agreement	0.00	
Tax withheld - where ABN not quoted	0.00	
Tax withheld - labour hire or other specified payment	0.00	
Tax withheld - where TFN not quoted	0.00	
Franking credits	0.00	
Australian franking credits from a NZ company	0.00	
Foreign resident withholding credits	0.00	
Share of credit for tax paid by trustee	0.00	
Tax offsets available (see page 2 for details)	779.00	
Tax offsets used	779.00	
Early payment interest credit	0.00	
Total tax offsets & credits subtracted		42589.00
Your estimated refund	for 2010–11	14370.10

Calculations for: **Ancito Mantilla**

Date of print: **01/08/2011**

This calculation is an estimate and is based on the information supplied by you, and does not take into account any prior year assessments, or other situations outlined in the hyperlink "Tax estimate – important information" on the estimate screen.

Retain this page for your records - the information on this page is NOT sent to the ATO

Tax offsets:

The tax offsets included in the tax estimate have been calculated as follows:

Spouse / child-housekeeper / housekeeper	0.00
Senior Australians (SATO)	0.00
Superannuation	0.00
Private health insurance	580.00
Education tax refund	199.00
Zone or overseas forces	0.00
Medical expenses	0.00
Parent / parent in law / invalid relative	0.00
Mature age worker	0.00
Entrepreneurs	0.00
Landcare and water facility	0.00
Land transport facilities or infrastructure borrowings interest	0.00
Joint Petroleum Development Area	0.00
Beneficiary or pensioner	0.00
Life insurance bonuses from item 22	0.00
Lump sum payments – 'A' amounts on payments summary, employment termination payments and superannuation lump sum payments	0.00
Foreign income tax credits allowed (amount available: 0.00)	0.00
Low income	0.00
Share of credit for tax paid by trustee - legal disability	0.00
National rental affordability scheme tax offset	0.00
Total available tax offsets	779.00

Calculations for: **Anecito Mantilla**

Date of print: **01/08/2011**

Retain this page for your records - the information on this page is NOT sent to the ATO

Total reportable fringe benefits amounts

Name of employer	Reportable fringe benefits amount
HUNTER NEW ENGLAND AREA HEALTH SERVICE 24500842605	13075
Total	13075

Gross interest

Description	Your share TFN amounts withheld (less any refunded)	Your share of gross interest
anz bank		0.88
st george bank		1.87
newcastle permanent bank		1.98
Total	0.00	4.73*

* The cent values will not be displayed on your tax return.

Work related car expenses – cents per KM method

Description	Business KM	Engine type	Engine capacity
to maitland hospital	4950	O	2
to belmont hospital	2210	O	2
Total claim for cents per KM method	5298		

Work related travel expenses

Description of expenses	Amount claimed
Comprehensive Insurance	732
GreenSlip	350
Rego	446
Maintenance	489
Total	2017

Work related uniform, clothing and laundry

Description of expenses	Amount claimed
Laundry and Iron	145
Total	145

Self-education expenses – general expenses

Description of expenses	Amount claimed
IELTS	317
Total	317

Other work related expenses

Description of expenses	Amount claimed
Computer upgrade(PC, modem)	1205.95
computer video card,thumbdrive	144.00
filing cabinet	332.64
Laser Printer	61.53
wifi dongle	90.00
diagnostic set	1490.07
internet/home phone	984.00
medical indemnity	391.54
medical registration(AHPRA)	465.00

Other work related expenses

Description of expenses	Amount claimed
mobile phone plan	648.00
Portable PC(IPAD)	927.00
stethoscope	359.99
VISA renewal to work	3675.00
Total	10774.72

Private health insurance

Fund ID	Membership number	Cover type	G	Gross premium	Medicare rebate	Reduction amount	Share %	Tax offset
BUP	50036045	C		1933			100	579.90
Total			0	1933	0	0		580

Net medical expenses

Description	Gross amount	Refundable amount	Net medical expense
1 - Medicare - ANECITO JR - NIL	0	0	0
2 - Medicare - JESSICA - NIL	0	0	0
3 - Medicare - JADRIAN - NIL	0	0	0
Total	0	0	0

Net financial investment loss

Financial investment income

Amount

Dividends from Australian shares – unfranked amount from item **11**

Dividends from Australian shares – franked amount from item **11**

Dividends from Australian shares – franking credits from item **11**

Managed investment scheme income from item **13**

Dividend income or managed investment scheme income from foreign companies from item **20**

Forestry managed investment scheme income from item **23**

Any other income from a financial investment (this would include any income from a financial investment that you included at item **24**)

Financial investment deductions

Dividend deductions from Australian shares from item **D8**

Managed investment scheme deductions from items **13** and **D8**

Forestry managed investment scheme deductions from item **D14**

Any other deductions attributable to a financial investment (this would include any deductions from a financial investment that you claimed at item **D15**)

Partnerships

Your share of partnership net financial investment income or loss

Your net financial investment loss is \$ 0

Taxpayer Name **Anecito Mantilla**

Tax File Number **821 022 525**

Signature

Education tax refund summary

Student details

Student name	Type	No of eligible days	Shared care details			Agreed percentage		
			Start	End	%	Start	End	%
Jessica Claire Mantilla	P	182						

Eligible education expenses

Description	Eligible education expenses	Agreed percentage	Your share
internet	984	100	984.00

Education tax refund **\$ 199**

Excess education expenses which may be able to be used in the following year **\$ 586**

Retain this page for your records - the information on this page is NOT sent to the ATO

